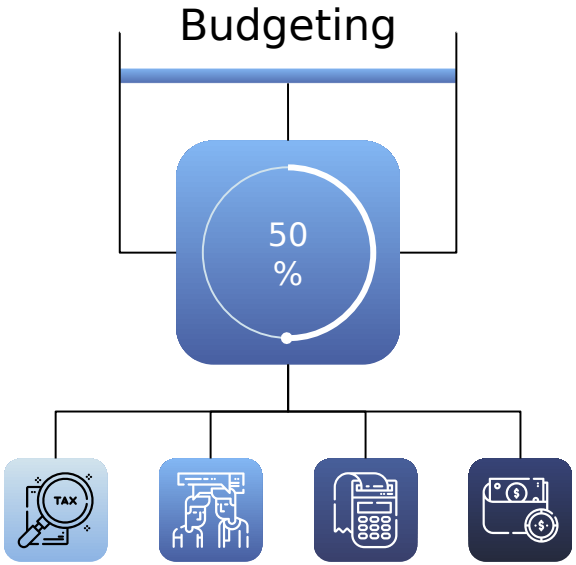
Financial Infographics

Here is where this template begins



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Financial Infographics

Option	Returns	Risk	Suitability
Stocks	High	High	High
Bonds	Stable	Interest rate	Steady income
Mutual funds	Varies by type	Market	Diversification
Real estate	Rental income	High	Active

Returns

Mercury is the closest planet to the Sun and the smallest of them all



Risk

Venus has a beautiful name and is the second planet from the Sun

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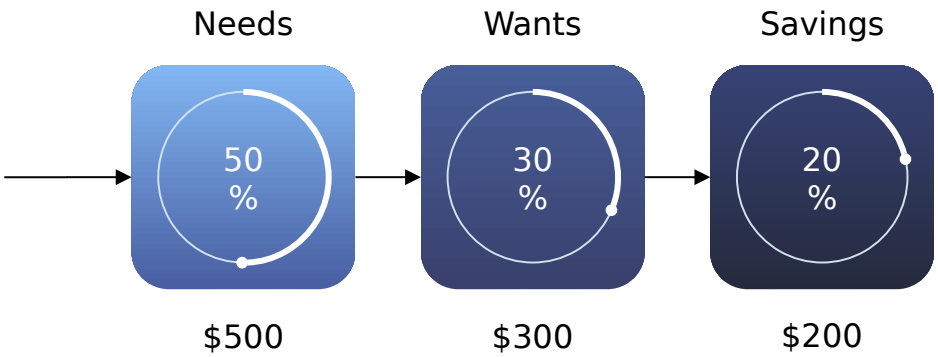
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Financial Infographics

Managing income and expenses

- Review and adjust the budget
- Use the 50/30/20 rule
- Cut unnecessary expenses

Example of managing $1,000



SMART goals framework

Specific	Measurable	Achievable	Relevant	Time-bound
Mercury is small	Venus is very hot	Earth has life	Mars is very cold	Jupiter is big

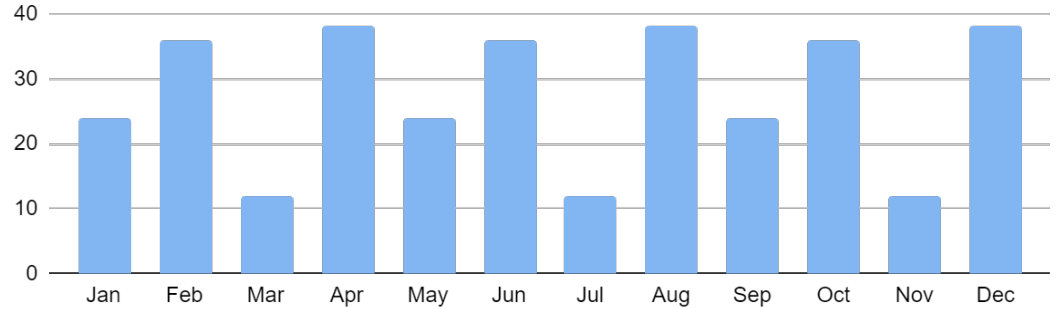
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Financial Infographics

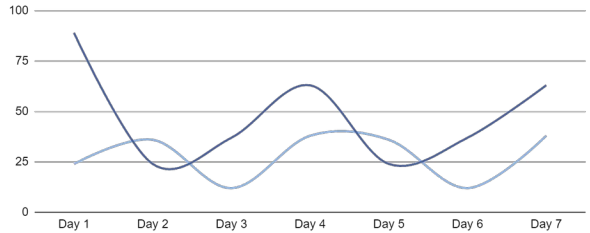
Setting financial goals

Venus has a beautiful name and is the second planet from the Sun. It’s terribly hot, even hotter than Mercury, and its atmosphere is extremely poisonous

Tracking monthly expenses



Weekly expenses



$210

Despite being red, Mars is actually a cold place

$320

Jupiter is the biggest planet in the Solar System

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Financial Infographics

Building an emergency fund

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium

+10%

Mercury is small

-30%

Earth has life



Emergency fund

Neptune is the fourth-largest planet in the Solar System



Income

Jupiter is a gas giant and the biggest planet in the Solar System

	2XXX	2XXX
	Budgeting	
Housing	$500	$200
Food	$300	$100
Transportation	$250	$50
Entertainment	$450	$150

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Financial Infographics



Vacation budget

The Moon is Earth’s only natural satellite

63%

$800,000

20%

Horse budget

Pluto is now considered a dwarf planet



Total budget

The Sun is the star at the center of the Solar System

Short-term expenses

- Neptune is the farthest planet from the Sun
- Despite being red, Mars is a cold place
- Saturn is a gas giant and has several rings
- Ceres is located in the main asteroid belt

Long-term expenses

- Jupiter is a gas giant and the biggest planet
- Mercury is the closest planet to the Sun
- Venus has a beautiful name but is very hot
- Earth is the third planet from the Sun

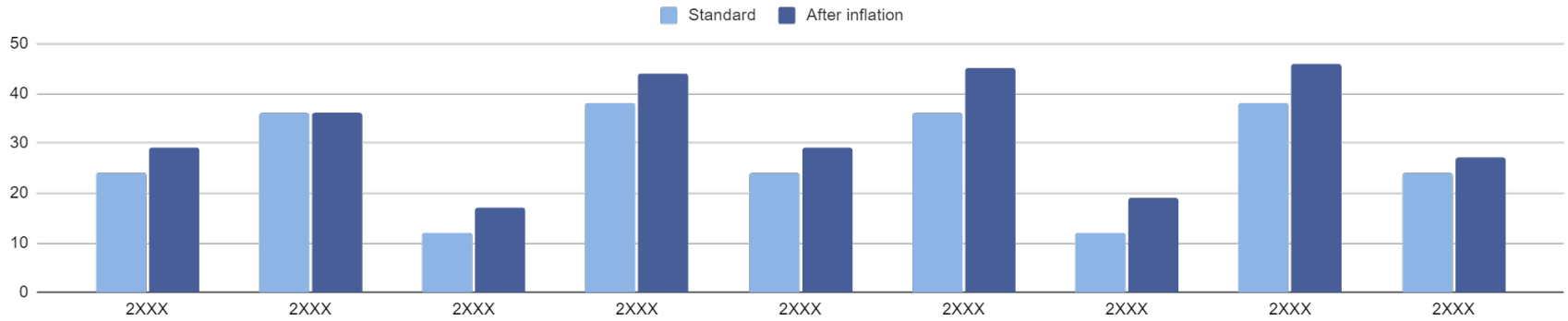
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Financial Infographics

Inflation rates over several years

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium

Today	Inflation	Next year
$100	3%	$103



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Financial Infographics

Economic indicators

Venus has a beautiful name and is the second planet from the Sun. It’s terribly hot, even hotter than Mercury, and its atmosphere is extremely poisonous







GDP

Despite being red, Mars is actually a cold place

Inflation

Mercury is the smallest planet of them all

Unemployment

Saturn was named after a Roman god

Interest rates

Earth is the only planet known to harbor life

- When GDP grows, businesses tend to invest more, leading to more job opportunities

- When interest rates are low, it’s cheaper to borrow money for big purchases

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Financial Infographics

Setting retirement goals

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium



Travel

Mercury is very small planet



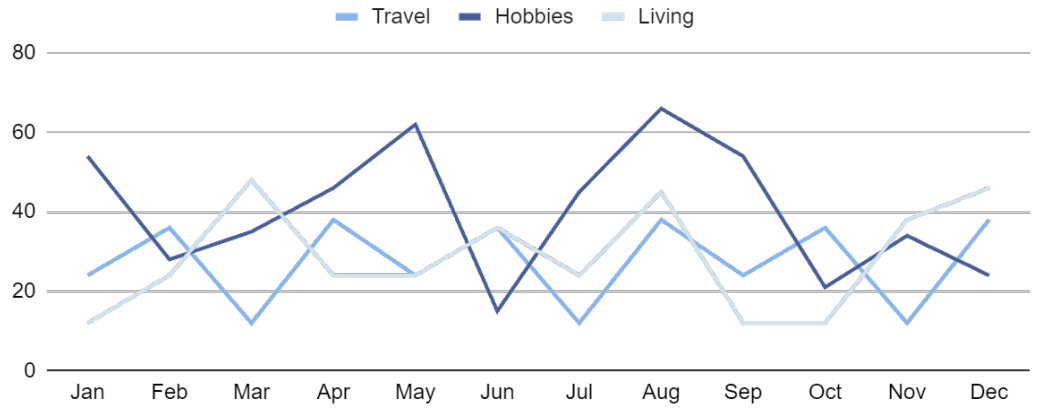
Hobbies

Jupiter is very big planet



Living

Venus is very hot planet



Travel	Hobbies	Living
$1,250	$550	$2,000
30%	14%	56%

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Financial Infographics

	Apr	May	Jun	Jul	Aug	Sept	Oct	Nov	Dec	Jan	Feb	Mar
Housing	$550	$550	$550	$550	$550	$550	$550	$550	$550	$550	$550	$550
Healthcare	$250	$50	$150	$150	$150	$50	$150	$150	$150	$50	$50	$50
Food	$750	$750	$550	$750	$350	$450	$300	$750	$350	$450	$300	$50
Transport	$50	$150	$150	$50	$150	$50	$50	$150	$50	$50	$50	$50
Entertain	$150	$50	$50	$50	$250	$50	$150	$150	$150	$50	$50	$50

Monthly budget tracking

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium. It was named after the Roman god of wealth and agriculture

Income

$12,000

Expenses

$11,500

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Financial Infographics

Set monthly and annual savings goals

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium

- Mercury is very small planet
- Jupiter is very big planet
- Venus is very hot planet

28 days to $2,800						
1	2	3	4	5	6	7
✔	✔		✔	✔		✔
8	9	10	11	12	13	14
✔	✔	✔	✔	✔	✔	
15	16	17	18	19	20	21
		✔	✔	✔	✔	✔
22	23	24	25	26	27	28
✔	✔	✔	✔	✔	✔	

Per day	Per month	Per year
$100	$2,800	$33,600

Success rate



85%

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Financial Infographics

Management

Mercury is the closest planet to the Sun and the smallest of them all

Investment

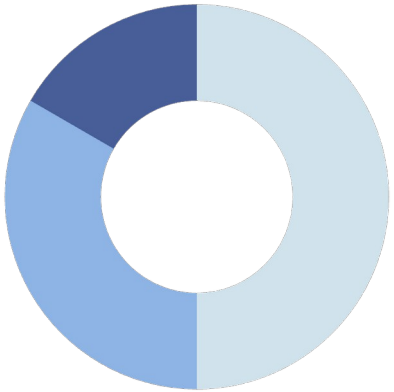
Earth has life

Operational

Jupiter is very big

Others

Venus is a hot planet

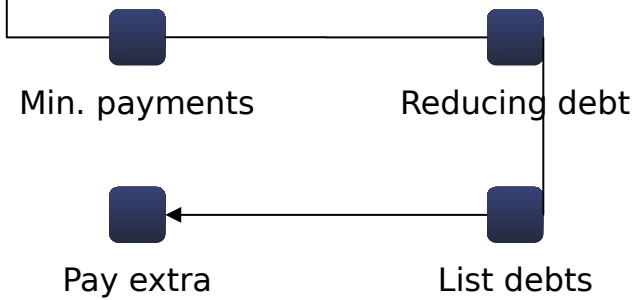


Total allocation

$3,000

Investment	Operational	Others
$1,500	$1,000	$500
50%	30%	20%

Tips for reducing debt



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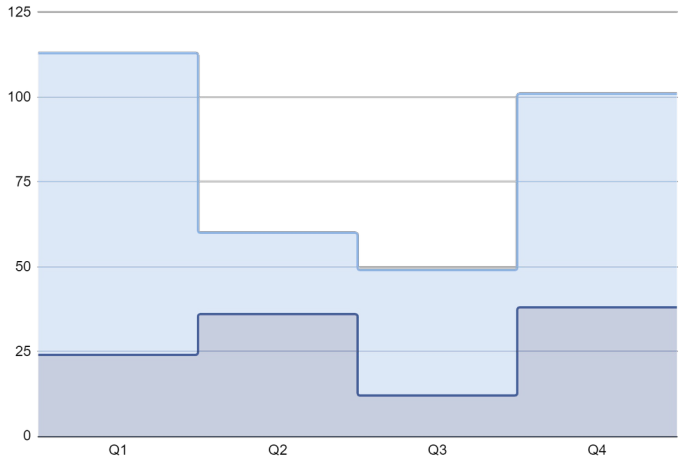
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Financial Infographics



Debt consolidation

Saturn is the second-largest planet in the Solar System





Credit scores

Neptune is the fourth-largest planet in the Solar System

Potential risk	Risk mitigation
Jupiter is the biggest planet of them all	Despite being red, Mars is actually a cold place

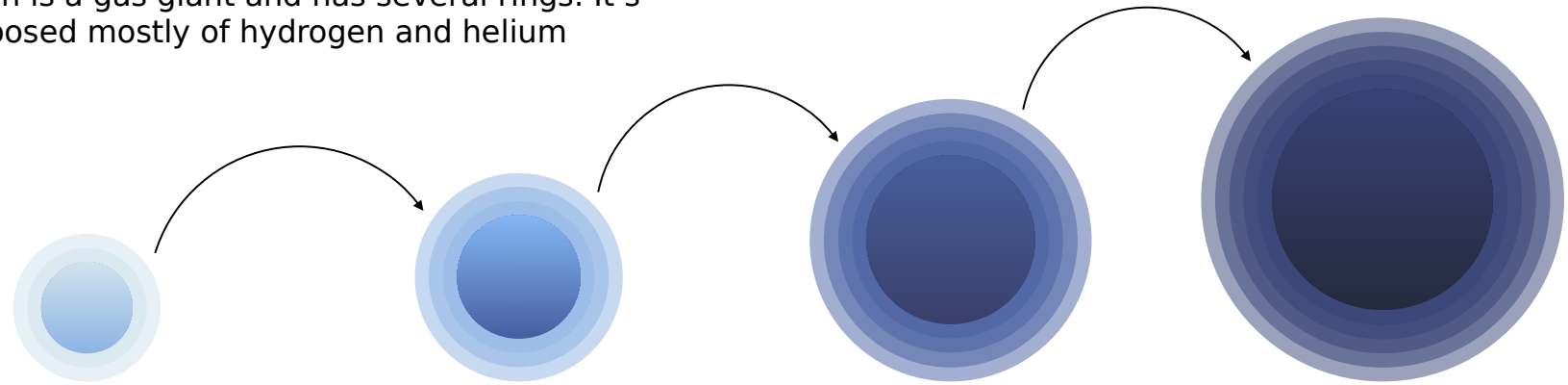
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Financial Infographics

Snowball method

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium



Step 1

Despite being red, Mars is actually a cold place

Step 2

Mercury is the smallest planet of them all

Step 3

The Sun is the star at the center of the Solar System

Step 4

Earth is the only planet known to harbor life

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Financial Infographics

Snowball method

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium

- Mercury is very small planet
- Jupiter is very big planet
- Venus is very hot planet

Provides quick wins and motivation as smaller debts are paid off

VS

Pay

Time

Risk

Benefits

Avalanche method

Earth is the third planet from the Sun and the only one that harbors life in the Solar System

- Mercury is the closest planet
- Jupiter was named after god
- Venus has a toxic atmosphere

Saves money on interest over time by targeting high-interest debt first

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Financial Infographics

Essential tax planning

Neptune is the farthest planet from the Sun. It’s also the fourth-largest planet by diameter in the Solar System



Planning

Mercury is small



Deductions

Jupiter is big



Credits

Earth has life

Strategies for minimizing tax liabilities

Despite being red, Mars is actually a cold place. It’s full of iron oxide dust

Step 1	Ceres is located in the main asteroid belt	✔
Step 2	Despite being red, Mars is very cold	✔
Step 3	Pluto is now considered a dwarf planet	✔

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Financial Infographics

Strategies for managing risks

- Neptune is the farthest planet from the Sun
- Saturn is a gas giant and has several rings
- Ceres is located in the main asteroid belt

Implementing a risk management plan

- Jupiter is a gas giant and the biggest planet
- Mercury is the closest planet to the Sun
- The Moon is Earth’s only natural satellite



Type of financial risk







Market risk

Venus has a beautiful name and is the second planet from the Sun

Credit risk

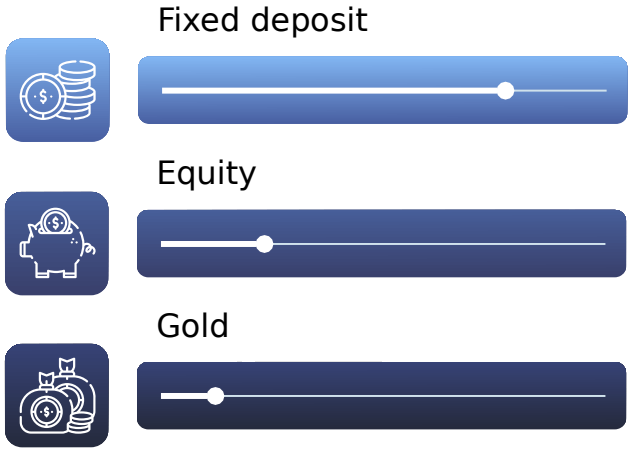
Despite being red, Mars is actually a cold place. It’s full of iron oxide dust

Liquidity risk

Earth is the third planet from the Sun and the only one that harbors life

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Financial Infographics



	Portfolio	
Instrument	%Allocation	Amount
Fixed deposit	70%	$14,000
Equity	20%	$4,000
Gold	10%	$200
Total investment		$18,200

Portfolio diversification

Saturn is a gas giant and has several rings. It’s composed mostly of hydrogen and helium

High return

Mercury is small

Min. loss

Jupiter is big

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Financial Infographics

Financial goals tracking chart													
House	$3,000	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	Per month	✔		✔	✔	✔	✔	✔		✔		✔	
Car	$1,750	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	Per month	✔	✔	✔		✔		✔	✔	✔	✔	✔	✔
Vacation	$650	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	Per month		✔	✔	✔	✔	✔		✔		✔	✔	

Yearly target

House

Despite being red, Mars is actually a cold place

Car

Mercury is the smallest planet of them all

Vacation

Saturn was named after a Roman god

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01 Choose your favourite infographic and insert it in your presentation using Ctrl C + Ctrl V or Cmd C + Cmd V in Mac

02 Select one of the parts and **ungroup** it by right-clicking and choosing “Ungroup”

03 **Change the color** by clicking on the paint bucket

04 Then **resize** the element by clicking and dragging one of the square-shaped points of its bounding box (the cursor should look like a double-headed arrow). Remember to hold Shift while dragging to keep the proportions

05 **Group** the elements again by selecting them, right-clicking and choosing “Group”

06 Repeat the steps above with the other parts and when you’re done editing, copy the end result and paste it into your presentation

07 Remember to choose the **“Keep source formatting”** option so that it keeps the design. For more info, please visit **our blog**