How should I prepare for the RV?

Before RV

- Plan to dress professionally or cleanly
- Make sure you know the location, drive there night before
- Plan appropriate measures to ensure timely arrival
- Bring all your currencies, bonds, EIN, Trust, Trust Certificate and verification sheets
- Bring calculator -Blue ink pen-paper – no phone or laptop

This first meeting is JUST AN EXCHANGE! You will meet with your wealth manager at a second meeting to ask questions or learn how to handle your wealth

At the RV

1st Appointment:

1. Walk into the appointment with a smile on your face, and feel confidence in your heart. Upon your arrival and entry to the exchange center You will identify yourself, offer your Background information sheet, show your Identity and address info. You may be asked to take a seat for a few moments or be asked to sign an NDA, and then be taken to watch a 3-minute video that explains the process they are going to follow for your RV.

2. You then will be escorted to your appointment meeting. Expect you will see 2 or more people in the meeting with you. Introduce yourself and ask for their business cards. The persons you should be introduced to is a person handling your exchange, a Wealth Manager or Private banker or both. If the video did not address who does which procedure, ask if you are able to ask questions during the process.

3. They may have an order they want the currency presented. If so, give the person handling the exchange a currency verification sheet and the corresponding currency. You should have already filled out the tally sheet. Confirm each tally with the verification sheet and ask if they will sign confirming authenticity and exchange amount to be deposited.

4. Give the exchange person a copy of your Trust documents, and your Client information sheet. Have an extra copy of that paperwork for the Private Banker/Wealth Manager.

5. The exchange person will take each of your currencies, one country's currency at a time. Have them organized lowest to highest for each country's currency. They will be run through a De La Rue machine to count and authenticate them, one country's currency at a time.

6. You will be told the rate of exchange for each currency. Get each signed Form at that time.

7. Some currencies you have may not be ready to exchange and will be held for you until they exchange, at which time they will credit you the amount. They will give you a receipt for each currency in the form of an SKR, a safe keeping receipt. They have those forms.

8. On the currencies that do exchange, expect to open an account, ask for deposit slips, and ask to see/sign a rate agreement for each currency/bond.For funds that are not immediately available on your debit card, confirm when access will be available. Put each form back into the same place you pulled it from your binder Check for their signature on the Form, and confirm the amount you received in the exchange match your tally sheets.

9. Ask for a document that states your funds are clean and of non-criminal origin, you should ask for Clean and Clear certificates on their Letterhead for any transfers you plan to make shortly. All the currency exchange funds are yours, and available to you in the first day or two.

10. You need to write down the account information for your new account(s) on your confirmation sheets. Ask for the access info for your account(s) and ask if they have a secure laptop for banking use only so you can monitor the accounts and move funds at times. Wire transfers and Cashier's checks will be done with your Private Banker/Wealth Manager later at your 2nd appointment.

11. When you are exchanging, they should introduce a Private Banker or one of their Team members, if not, ask tor an introduction They will help you during the next few days get things taken care of from your Immediate Needs List, tell you what Perks and Benefits they offer and more. You will need to meet with them and discuss and sign a short-term agreement (30 to 90 days) with them. They can help you with the transition to this wealthier life.

Things to Remember

- Remember, the Zim is almost all for projects. You will get your share at redemption, but the project uniqueness determines if you get more for the projects, and possibly for yourself.
- The projects are to be presented before leaving the redemption center in a brief overview that will give your Wealth Management team (that you will sign an agreement with) an idea of your projects' uniqueness and viability.
- The second meeting is with your Team. They will prepare everything needed in order for your projects to be presented, and they will negotiate the funding for the entire project(s) with the government/alliance.
- You may want to be involved with your major projects and that means your working with and adding to the project will earn additional pay/wages/compensation for you and your family. While you may be a part of the Project hierarchy, however, unless you are a qualified and approved Project Manager you will not "run" everything.
- Your belief in your project, your desire to help get it implemented, and its uniqueness will determine its final approval. Those final plans will be audited and get final approval by the DoD experts in planning, financing, logistics and viability.
- If you project is approved, it is expected you will get whatever funding it needs to get it done.